

VisionContent: Documents

Provides instant document retrieval,
eliminates paper and microfilm

A Proven Method for Document Management

Times have changed. Financial institutions are dealing with more information than ever before. A mountain of paper moves through your organization every day, and a growing number of employees need access to that information. Your bank is getting bigger, IT resources are shrinking, and security has never been more critical. So how will a bank keep up with the demand to do more with less?

Metavante has good news for banks of all sizes. With years of experience serving the financial industry, we understand your business and have developed a solution that's intuitive enough to mimic traditional business processes, while providing a comfort level for users who may be intimidated by working with digital documents. We've made it possible to provide enterprise access to the information your employees need to do their jobs without sacrificing security. In addition, we make information available faster than ever before.

We offer VisionContent: Documents – a powerful document imaging solution that captures, stores, and retrieves scanned images, word processing documents, spreadsheets, and other graphical files from most media. The VisionContent: Documents solution is designed to electronically replicate how financial services professionals traditionally handle paper files.

By rethinking how paper is created, stored, and retrieved, we have developed a proven solution that follows the natural business process of paper management, without

the manual processing errors and high retrieval costs associated with traditional document imaging systems. What makes the VisionContent: Documents solution even more attractive is IS View – our thin, browser-based client that's easy to use and maintain, and provides enterprise access with no installation on the client side.

Your institution can also use the optional VisionContent: Documents - Retriever module to provide easy access to your documents from within a variety of applications. For your users, there is virtually no learning curve – documents are available immediately, without the need to launch a separate application.

Features

IS View – The browser-based client that enables users to quickly retrieve documents and folders from branch offices, remote locations, or wherever your business may take them.

Ease of use – Requires no installation or maintenance on the client side and is amazingly easy to maintain and navigate. Users simply log on with a user name and password and are ready to view documents.

User profiles – Enables administrators to create user profiles with pre-configured access lists and permissions.

Export – IS View provides the ability to export documents and folders to CD or DVD.

IS View Audit – Offers administrators the ability to monitor all user actions.

Thumbnails – Enables users to view and navigate through multi-page documents with ease.



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Multiple search capabilities – Performs global searches for folders or searches directly for a document across multiple applications. You can also save search criteria for later use.

Natural document organization – Preserves the natural order of handling documents with a file cabinet paradigm.

Transport – A feature that populates VisionContent: Documents with all main folder values by pulling index information from the core system.

Capture options – VisionContent: Documents offers multiple options for information capture, including centralized or branch scanning and fax capture.

Recognition module – This option automates document indexing through an Intelligent Coversheet module that provides all components for barcode recognition. Other options include Forms Recognition using ICR (Intelligent Character Recognition), and/or OCR (Optical Character Recognition).

Application integration option – Access stored documents from within most teller platforms, core systems, or other applications, providing seamless integration for users.

Contact Us

For more information, contact Metavante Image Solutions at 1-800-822-6758, or visit us at metavante.com.